

FSC GCC Fixed Income Report

21/08/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.45	4.875	98.19	98.76	5.78	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.55	5.375	97.16	97.84	6.06	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.55	6.500	90.32	91.30	7.28	BB	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.82	4.750	96.83	97.38	5.77	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.41	5.625	97.23	97.96	6.16	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.41	6.750	92.73	93.63	7.31	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.43	6.250	98.97	99.70	6.30	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.43	7.000	95.51	96.35	7.31	BB	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	9.19	7.375	106.80	107.64	6.27	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	01/06/2017	01/06/2024	0.78	4.397	98.14	98.74	6.08	NR	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.82	4.875	97.81	98.56	5.13	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	2.20	5.932	100.22	100.93	5.47	BB	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.57	4.750	96.84	97.09	5.99	BB	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.71	3.958	95.40	95.49	6.80	BB	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	4.22	5.200	98.29	98.51	5.60	BB	AT MATURITY	USD
National Bank of Oman SAOG	25/09/2018	25/09/2023	0.10	5.625	99.68	99.86	7.06	NR	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.73	5.196	95.85	96.17	6.37	BB	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.71	5.125	95.45	95.87	6.15	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.46	5.800	96.86	97.24	6.27	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.68	6.625	103.43	103.86	5.67	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/10/2023	0.18	5.625	99.55	100.14	4.73	BB	AT MATURITY	USD
Tilal Sukuk Co Ltd	12/11/2018	12/11/2023	0.23	6.500	99.71	100.20	5.46	NR	CALLABLE	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	97.44	98.54	10.46	04/06/2026	8.22	-	PERP/CALL	USD

Source: FSC

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GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Cntry of Risk
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.65	3.125	90.38	90.92	4.73	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.70	3.125	94.99	95.47	4.94	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	8.07	1.875	80.69	81.19	4.71	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	24.14	4.125	82.07	82.88	5.40	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	4.14	3.125	93.58	94.11	4.71	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	26.11	3.125	67.49	68.27	5.41	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.53	1.700	80.77	81.31	4.68	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2051	27.55	4.375	65.22	66.12	7.23	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.93	4.000	61.35	62.29	7.19	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.55	3.625	80.70	81.51	6.22	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	30/09/2019	30/09/2031	8.11	5.625	90.44	91.27	7.06	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.43	6.250	77.44	78.41	8.25	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.73	7.375	100.73	101.40	7.11	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.43	5.250	85.79	86.62	7.23	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.43	4.250	91.72	92.48	6.22	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	9.07	5.450	87.92	88.72	7.16	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	10.74	5.625	85.76	86.56	7.46	B+	AT MATURITY	USD	BH
Qatar Government International Bond	29/06/2000	15/06/2030	6.82	9.750	127.84	128.72	4.76	AA-	AT MATURITY	USD	QA
Qatar Government International Bond	24/11/2009	20/01/2040	16.42	6.400	112.12	113.02	5.21	AA-	AT MATURITY	USD	QA
Bahrain Government International Bond	20/09/2017	20/09/2029	6.08	6.750	98.30	99.20	6.91	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	21.08	6.000	78.18	79.13	8.08	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.41	5.250	90.18	90.90	5.94	A+	AT MATURITY	USD	SA
Saudi Government International Bond	04/10/2017	04/10/2047	24.12	4.625	82.62	83.33	5.93	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.66	4.500	96.42	96.94	5.05	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.65	4.375	96.10	96.57	5.08	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	7.17	3.250	88.81	89.43	5.03	A+	AT MATURITY	USD	SA
Saudi Government International Bond	09/07/2019	09/07/2039	15.88	2.000	71.08	72.16	4.49	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	03/02/2020	03/02/2027	3.46	2.500	91.42	91.91	5.09	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	2.17	2.900	94.78	95.20	5.27	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.53	0.625	80.85	81.75	3.84	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.54	3.625	93.64	94.15	5.09	A+	AT MATURITY	USD	SA

Source: FSC

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GCC Corporate



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Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.62	7.276	100.00	100.84	7.10	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.63	7.112	100.83	101.15	6.65	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.57	6.980	100.01	100.29	6.61	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.50	7.228	97.58	98.28	8.07	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.83	6.685	100.43	101.24	5.24	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.68	7.070	99.88	100.22	6.82	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	28/01/2019	28/01/2024	0.44	7.177	100.11	100.33	6.37	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.52	7.013	99.81	100.06	7.08	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	2.02	7.121	100.84	101.71	6.36	A	AT MATURITY	USD	AE
Mashreqbank PSC	28/05/2019	28/05/2024	0.77	7.063	100.51	100.89	6.07	A-	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	18.20	6.875	116.26	117.11	5.39	AA	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	18/04/2019	18/04/2024	0.66	6.472	-	-	-	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.19	6.500	110.82	111.60	5.27	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.19	6.500	110.87	111.65	5.26	AA-	AT MATURITY	USD	AE
Finance Department Government of Sharjah	23/02/2023	23/11/2032	9.26	6.500	101.37	102.17	6.19	BB+	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.86	6.850	106.14	107.04	6.09	BBB	AT MATURITY	USD	AE
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	2.12	6.875	101.67	102.31	5.69	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	1.22	7.625	100.97	101.11	6.64	NR	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2028	5.22	8.375	105.23	106.00	6.98	NR	AT MATURITY	USD	BH
Investcorp Capital Ltd	11/07/2002	12/07/2032	8.89	8.080	-	-	-	BB	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.65	6.500	100.72	101.72	6.07	NR	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.73	7.375	100.73	101.40	7.11	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	1.23	6.250	99.78	100.32	5.97	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	7.16	6.250	98.82	99.49	6.34	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	4.18	7.500	101.37	101.64	7.04	NR	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.44	7.500	99.53	99.73	7.70	B	AT MATURITY	USD	BH
Gulf International Bank BSC	30/01/2020	30/01/2025	1.45	7.081	98.46	99.13	7.71	BBB+	AT MATURITY	USD	BH

Source: FSC

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QNB Finance Ltd	02/12/2022	02/03/2028	4.53	6.662	97.85	98.54	7.16	-	AT MATURITY	USD	QA
QNB Finance Ltd	02/08/2022	02/08/2027	3.95	6.848	98.10	98.90	7.13	NR	AT MATURITY	USD	QA
QNB Finance Ltd	03/03/2020	03/03/2025	1.53	6.549	99.68	100.32	6.48	NR	AT MATURITY	USD	QA
QNB Finance Ltd	05/12/2022	05/09/2028	5.04	6.702	97.72	98.42	7.20	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.47	6.981	100.96	101.07	6.23	NR	AT MATURITY	USD	QA
QNB Finance Ltd	11/04/2019	11/04/2024	0.64	6.810	99.78	100.09	6.75	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	11/09/2019	11/09/2024	1.06	7.040	100.87	101.40	5.79	-	AT MATURITY	USD	QA
QNB Finance Ltd	12/03/2019	12/03/2024	0.56	6.840	100.22	100.51	6.03	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	12/09/2019	12/09/2024	1.06	7.040	100.84	101.37	5.83	-	AT MATURITY	USD	QA
QNB Finance Ltd	13/06/2019	13/06/2024	0.81	6.804	99.78	100.18	6.68	-	AT MATURITY	USD	QA
QNB Finance Ltd	15/09/2020	15/09/2025	2.07	6.752	99.09	99.85	6.93	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	16/10/2018	16/10/2023	0.15	7.320	100.10	100.19	6.01	-	AT MATURITY	USD	QA
QNB Finance Ltd	17/03/2023	17/03/2028	4.57	6.564	97.31	98.00	7.16	-	AT MATURITY	USD	QA
QNB Finance Ltd	20/01/2023	20/01/2028	4.42	6.763	97.54	98.38	7.19	-	AT MATURITY	USD	QA
QNB Finance Ltd	25/01/2021	25/01/2026	2.43	6.533	98.51	99.30	6.88	-	AT MATURITY	USD	QA
QNB Finance Ltd	29/07/2021	29/07/2026	2.94	6.282	97.31	98.07	6.98	-	AT MATURITY	USD	QA
QNB Finance Ltd	30/03/2023	30/03/2026	2.61	6.694	98.85	99.58	6.92	-	AT MATURITY	USD	QA
QNB Finance Ltd	31/01/2023	31/01/2028	4.45	6.708	97.19	98.04	7.19	NR	AT MATURITY	USD	QA
Arabian Drilling Co	03/02/2022	03/02/2027	3.46	7.637	-	-	-	-	AT MATURITY	SAR	SA
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	2.47	7.750	100.25	100.72	7.42	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	3.52	6.875	96.73	97.06	7.85	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	1.49	6.750	98.61	98.82	7.61	NR	AT MATURITY	USD	SA
MPC Sukuk Co Ltd	20/02/2018	20/02/2025	1.50	7.422	-	-	-	-	AT MATURITY	SAR	SA
National Shipping Co of Saudi Arabia/The	05/07/2022	05/07/2029	5.87	7.121	-	-	-	-	AT MATURITY	SAR	SA
Saudi Telecom Co	09/06/2014	09/06/2024	0.80	6.601	-	-	-	-	AT MATURITY	SAR	SA
Savola Group/The	09/07/2019	09/07/2026	2.88	7.503	-	-	-	-	AT MATURITY	SAR	SA
SNB Funding Ltd	09/02/2023	09/02/2033	9.47	7.135	103.30	104.29	6.50	-	AT MATURITY	USD	SA
SNB Funding Ltd	26/01/2023	26/01/2028	4.43	6.764	101.17	101.94	6.25	-	AT MATURITY	USD	SA
SNB Funding Ltd	31/03/2023	31/03/2028	4.61	6.744	101.54	102.24	6.24	-	AT MATURITY	USD	SA
SNB Funding Ltd	22/11/2022	22/11/2027	4.25	6.835	101.53	102.18	6.22	-	AT MATURITY	USD	SA
SNB Funding Ltd	14/02/2023	14/02/2030	6.49	6.835	101.21	102.15	6.40	-	AT MATURITY	USD	SA
SNB Funding Ltd	01/03/2023	01/03/2033	9.53	6.115	99.80	100.46	6.04	-	AT MATURITY	AUD	SA
SNB Funding Ltd	07/09/2022	07/09/2027	4.05	6.381	100.60	101.09	6.20	-	AT MATURITY	USD	SA
SNB Funding Ltd	30/08/2022	30/08/2027	4.02	6.432	100.73	101.34	6.20	-	AT MATURITY	USD	SA

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